WORKFORCE DEVELOPMENT

Welcome to Clinton County Highlights 2005 Edition

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is http://www.in.gov/dwd/inews

Kim Stevenson

30 North 8th Street, Fifth Floor Terre Haute, IN 47807 (812) 234-6602 ext 327 FAX: (812) 232-7764

E-mail: kstevenson@dwd.in.gov

Region 4: Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Warren and

WhiteCounties

Innovating Indiana: Strategic Research & Development Division

SUMMARY OF CLINTON COUNTY HIGHLIGHTS



The county population estimate for 2004 was 34,148, up 0.8 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 17,412 people twenty-five years of age or over were high school graduates and/or had post-high school education. This number represented 80.1 percent of the twenty-five and up county population. Of that population, 2,205 or 10.1 percent were four year college graduates or greater. In 2003, of the 374 persons graduating high school that year, 270 or 72.2 percent intended to go on to higher education.

A total of 2,236 workers or 12.4 percent of the workforce commuted into Clinton County in 2003. Tippecanoe County sent the most workers into the county. Conversely, 5,656 or 26.4 percent of the labor force commuted to work outside of the county. Tippecanoe County received the most workers from Clinton County.

The estimated average unemployment rate for 2004 was 5.6 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 16,750. Of that labor force, 15,810 were employed and 940 were unemployed.

For the year 2004, there were 11,141 jobs at industries within the county. The largest employing industry in the county was Manufacturing with 38.9 percent of the total industry employment. The Education & Health Services industry was second at 18.8 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was Trade, Transportation & Utilities, increasing 76 jobs or 5.6 percent above 2001. 12.7 percent of employers in the county employed 20 or more workers and those represented 76.4 percent of all employment.

The all industry average 2004 earnings for the county was \$30,320 per year versus Indiana's \$34,693. The county average wage was an increase of 10.5 percent over the 2001 county industry average wage. 2 of Clinton County's North American Industry Classification System sectors had annual average earnings greater than the Indiana average for those industries. The county's Management of Companies & Enterprises industry had the highest average earnings at \$142,727 per year, with Manufacturing second at \$40,442, while the industry with the lowest annual earnings number was Accommodation & Food Services at \$9,538. The same industries statewide paid an average \$66,811, \$47,638, and \$11,574 per year, respectively.

CLINTON COUNTY AND CITY POPULATION

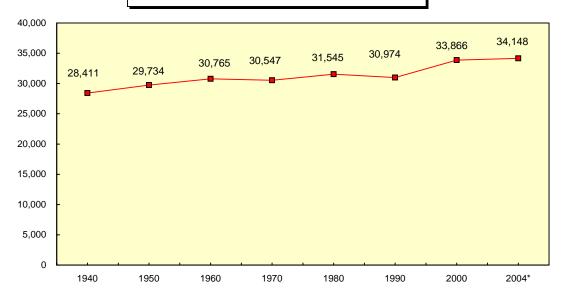
			2004	NUMERICAL	PERCENT
COUNTY	1990	2000	POPULATION	CHANGE FROM	CHANGE FROM
& Cities/Towns	CENSUS	CENSUS	ESTIMATES	2000-2004	2000-2004
CLINTON CO	30,974	33,866	34,148	282	0.8%
COLFAX	727	768	779	11	1.4%
FRANKFORT	14,754	16,662	16,441	(221)	-1.3%
KIRKLIN	707	766	779	13	1.7%
MICHIGANTOWN	472	406	410	4	1.0%
MULBERRY	1,262	1,387	1,460	73	5.3%
ROSSVILLE	1,175	1,513	1,539	26	1.7%

CLINTON COUNTY POPULATION

		NUMERICAL	%
YEAR	POPULATION	CHANGE	CHANGE
1940	28,411	28,411	N/A
1950	29,734	1,323	4.7%
1960	30,765	1,031	3.5%
1970	30,547	(218)	-0.7%
1980	31,545	998	3.3%
1990	30,974	(571)	-1.8%
2000	33,866	2,892	9.3%
2004*	34,148	282	0.8%

^{*} population estimate

CLINTON COUNTY POPULATION



Source: STATS IN, U.S. Census Bureau, 1940-1990 Census and 2004 Population Estimates

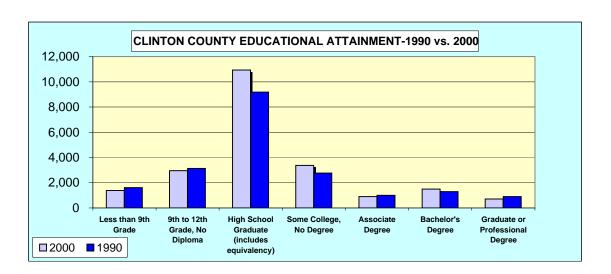
CLINTON COUNTY

2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	374	100.0%
Total to Higher Education	270	72.2%
Four-Year Institution	178	47.6%
Two-Year Institution	43	11.5%
Vocation/Tech. Institution	49	13.1%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	1,609	8.1%	1,378	6.3%
9th to 12th Grade, No Diploma	3,129	15.7%	2,954	13.6%
High School Graduate (includes equivalency)	9,185	46.2%	10,937	50.3%
Some College, No Degree	2,763	13.9%	3,368	15.5%
Associate Degree	997	5.0%	902	4.1%
Bachelor's Degree	1,296	6.5%	1,497	6.9%
Graduate or Professional Degree	896	4.5%	708	3.3%
TOTAL - POPULATION 25 YEARS & OVER	19,875	100%	21,744	100%



Sources: Indiana Dept. of Education, Stats Indiana and U.S. Census Bureau.

CLINTON COUNTY COMMUTING PATTERNS

Number of persons who live in Clinton County and work (labor force)	21,398
Number of persons who live in Clinton County and work in the county	15,742
Number of persons who live out of and work in Clinton County	2,236
Total number of persons who work in Clinton County (work force)	17,978

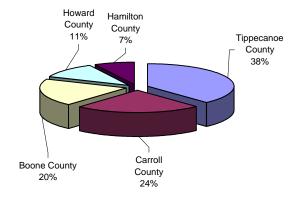
Top five counties sending workers INTO Clinton County:

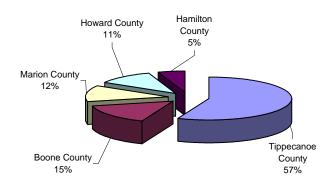
Tippecanoe County	639	
Carroll County	401	
Boone County	332	
Howard County	185	
Hamilton County	126	
Total of above	1,683	equals 9.4% of work force

Top five counties receiving workers FROM Clinton County:

Tippecanoe County	2,885	
Boone County	787	
Marion County	627	
Howard County	575	
Hamilton County	266	
Total of above	5,140	equals 24.0% of labor force

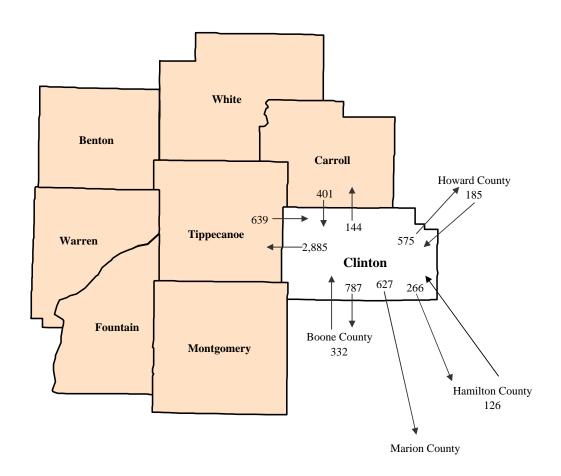
Top five counties sending workers INTO Clinton County: Top five counties receiving workers FROM Clinton County:





Data source: Indiana Dept. of Revenue Report generated by STATS Indiana, January 26, 2005

CLINTON COUNTY



Data source: Indiana Dept. of Revenue Based on IT-40 Returns for Tax Year 200 Report generated by STATS Indiana, Jan. 26,

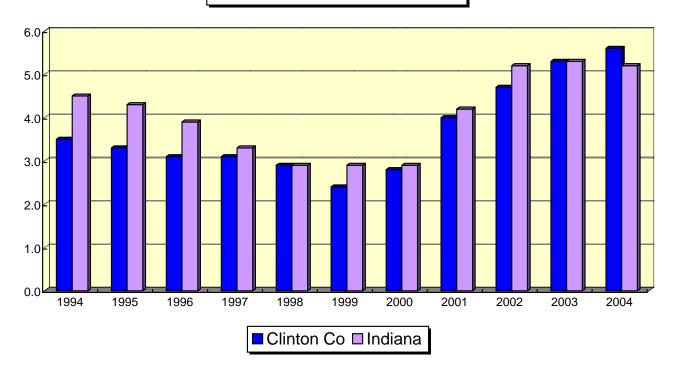
Counts of under 100 are not included. Noncontiguous out of state counts not included.

CLINTON COUNTY LABOR FORCE

(1994 - 2004)

	LABOR			Clinton Co	Indiana
YEAR	FORCE	EMPLOYED	UNEMPLOYED	RATE	RATE
1994	15,560	15,020	540	3.5	4.5
1995	15,850	15,330	520	3.3	4.3
1996	16,070	15,560	510	3.1	3.9
1997	16,320	15,820	500	3.1	3.3
1998	16,150	15,680	470	2.9	2.9
1999	16,080	15,700	380	2.4	2.9
2000	16,550	16,090	460	2.8	2.9
2001	16,600	15,940	660	4.0	4.2
2002	16,580	15,800	780	4.7	5.2
2003	16,810	15,920	890	5.3	5.3
2004	16,750	15,810	940	5.6	5.2

AVERAGE UNEMPLOYMENT RATE Clinton County vs. Indiana 1994-2004



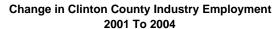
Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics and U.S. Department of Labor, Bureau of Labor Statistics.

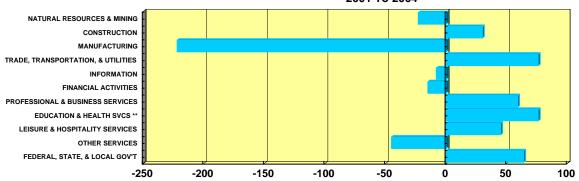
Reflects new modeling approach and re-estimation as of March 2005.

INDUSTRY EMPLOYMENT

CLINTON COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

	2004					NUMERICAL	PERCENT
	NO. OF		AVERAGE EM			CHANGE	CHANGE
INDUSTRY SECTORS (NAICS)*	FIRMS	2001	2002	2003	2004	2001-2004	2001-2004
TOTAL EMPLOYMENT **	667	11,135	11,045	11,184	11,141	6	0.1%
NATURAL RESOURCES & MINING	26	167	159	122	144	-23	-13.8%
Agriculture, Forestry, Fishing, & Hunting	26	167	159	122	144	-23	-13.8%
Mining	0	0	0	0	0	0	0.0%
CONSTRUCTION	78	421	428	448	451	30	7.1%
MANUFACTURING	53	4,551	4,330	4,391	4,329	-222	-4.9%
TRADE, TRANSPORTATION, & UTILITIES	160	1,358	1,394	1,470	1,434	76	5.6%
Wholesale Trade	42	225	222	230	232	7	3.1%
Retail Trade	84	989	1,025	1,061	1,005	16	1.6%
Transportation & Warehousing			Confidential				
Utilities			Confidential				
INFORMATION	12	124	126	124	116	-8	-6.5%
FINANCIAL ACTIVITIES	55	335	313	302	320	-15	-4.5%
Finance & Insurance	34	252	254	250	260	8	3.2%
Real Estate, Rental & Leasing	21	83	59	53	60	-23	-27.7%
PROFESSIONAL & BUSINESS SERVICES	65	347	427	389	406	59	17.0%
Professional & Technical Services	40	117	132	145	157	40	34.2%
Management of Companies & Enterprises	3	15	13	12	11	-4	-26.7%
Administrative & Waste Services	23	216	282	232	237	21	9.7%
EDUCATION & HEALTH SERVICES **	55	2,019	2,049	2,069	2,095	76	3.8%
Educational Services **	13	840	831	859	871	31	3.7%
Health Care & Social Assistance **	42	1,179	1,218	1,210	1,225	46	3.9%
LEISURE & HOSPITALITY SERVICES	67	764	765	803	809	45	5.9%
Arts, Entertainment, & Recreation	8	63	56	60	56	-7	-11.1%
Accommodation & Food Services	59	701	710	743	753	52	7.4%
OTHER SERVICES	65	327	323	313	282	-45	-13.8%
FEDERAL, STATE, & LOCAL GOVERNMENT	45	1,575	1,577	1,625	1,639	64	4.1%





^{*} NAICS - North American Industry Classification System. ** Includes private and government employment in this industry. Condidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

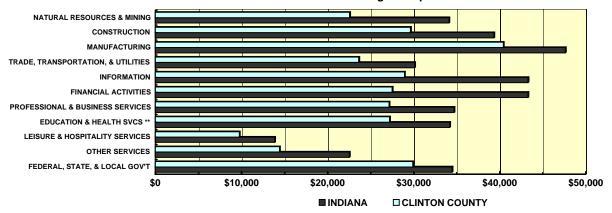
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

CLINTON COUNTY EARNINGS BY INDUSTRY 2001 to 2004

			CLINTON				INDIANA	2004 CLINTON
	2001	2002	2003	2004	CHANGE 2	001 to 2004	2004	% DIFFERENCE
INDUSTRY SECTORS (NAICS)*	WAGES	WAGES	WAGES	WAGES	DOLLARS	PERCENT	WAGES	FROM INDIANA
ALL INDUSTRIES **	\$27,440	\$27,930	\$28,301	\$30,320	\$2,880	10.5%	\$34,693	-14.4%
NATURAL RESOURCES & MINING	\$22,757	\$21,410	\$25,636	\$22,588	-\$169	-0.7%	\$34,117	-51.0%
Agriculture, Forestry, Fishing, & Hunting	\$22,757	\$21,410	\$25,636	\$22,588	-\$169	-0.7%	\$25,490	-12.8%
Mining	\$0	\$0	\$0	\$0	\$0	0.0%	\$49,836	0.0%
CONSTRUCTION	\$26,468	\$26,192	\$27,181	\$29,652	\$3,184	12.0%	\$39,343	-32.7%
MANUFACTURING	\$34,873	\$36,164	\$36,457	\$40,442	\$5,569	16.0%	\$47,638	-17.8%
TRADE, TRANSPORTATION, & UTILITIES	\$22,849	\$23,329	\$23,243	\$23,648	\$799	3.5%	\$30,126	-27.4%
Wholesale Trade	\$31,546	\$33,420	\$33,743	\$35,622	\$4,076	12.9%	\$46,107	-29.4%
Retail Trade	\$19,494	\$19,736	\$19,977	\$19,827	\$333	1.7%	\$21,445	-8.2%
Transportation & Warehousing		Confidential					\$35,135	
Utilities		Confidential					\$62,844	
INFORMATION	\$25,032	\$27,262	\$27,793	\$28,954	\$3,922	15.7%	\$43,315	-49.6%
FINANCIAL ACTIVITIES	\$23,995	\$25,211	\$25,863	\$27,528	\$3,533	14.7%	\$43,304	-57.3%
Finance & Insurance	\$27,109	\$27,497	\$27,765	\$30,291	\$3,182	11.7%	\$48,404	-59.8%
Real Estate, Rental & Leasing	\$14,552	\$15,376	\$16,850	\$15,528	\$976	6.7%	\$28,852	-85.8%
PROFESSIONAL & BUSINESS SERVICES	\$24,248	\$24,100	\$25,816	\$27,165	\$2,917	12.0%	\$34,701	-27.7%
Professional & Technical Services	\$21,626	\$22,738	\$23,107	\$23,953	\$2,327	10.8%	\$45,324	-89.2%
Management of Companies & Enterprises	\$109,619	\$105,287	\$127,657	\$142,727	\$33,108	30.2%	\$66,811	53.2%
Administrative & Waste Services	\$19,896	\$21,115	\$22,200	\$23,855	\$3,959	19.9%	\$22,727	4.7%
EDUCATION & HEALTH SERVICES **	\$25,759	\$26,296	\$26,508	\$27,220	\$1,461	5.7%	\$34,206	-25.7%
Educational Services **	\$32,376	\$33,439	\$32,429	\$32,840	\$464	1.4%	\$33,107	-0.8%
Health Care & Social Assistance **	\$21,043	\$21,421	\$22,306	\$23,227	\$2,184	10.4%	\$34,965	-50.5%
LEISURE & HOSPITALITY SERVICES	\$8,724	\$9,263	\$9,530	\$9,769	\$1,045	12.0%	\$13,875	-42.0%
Arts, Entertainment, & Recreation	\$12,006	\$11,890	\$12,399	\$12,872	\$866	7.2%	\$25,802	-100.5%
Accommodation & Food Services	\$8,427	\$9,057	\$9,298	\$9,538	\$1,111	13.2%	\$11,574	-21.3%
OTHER SERVICES	\$15,953	\$14,549	\$14,220	\$14,430	-\$1,523	-9.5%	\$22,543	-56.2%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$28,599	\$29,011	\$28,938	\$29,917	\$1,318	4.6%	\$34,484	-15.3%

Clinton County and State of Indiana 2004 Earnings Comparison



^{*} NAICS - North American Industry Classification System. ** Includes private and government employment in this industry. Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

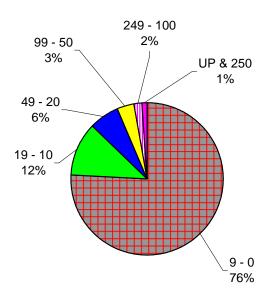
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

CLINTON COUNTY FIRMS and EMPLOYMENT by SIZE

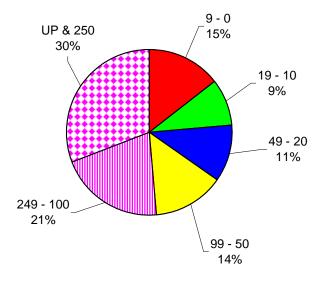
	NUMBER of	EMPLOYMENT by
UNIT SIZE	BUSINESS UNITS	BUSINESS UNIT SIZE
(Number Employed)	1ST QUARTER 2004	MARCH 2004
0 - 9	506	1,599
10 - 19	77	986
20 - 49	43	1,239
50 - 99	23	1,507
100 - 249	12	2,262
250 & UP	7	3378
TOTAL	668	10,971

Business Units with zero employees and Federal Government Employees are included.

BUSINESS UNITS by SIZE 1st Quarter 2004



EMPLOYMENT by BUSINESS UNIT SIZE March 2004



Source: Covered Employment, Research & Analysis, Indiana Department of Workforce Development



NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining. Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing. **Information** includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at http://www.census.gov/epcd/www/naics.html

Economic Growth Regions

Regional Market Analysts



6224 Central Avenue Portage, IN 46368 (219) 762-2705 FAX: (219)763-3061 E-mail: bbendull@dwd.in.gov

LaPorte

St. Joseph

#2 Bruce Bendull

LaGrange

Steuben

#1 Bruce Bendull 6224 Central Avenue Portage, IN 46368 (219) 762-2705 FAX: (219) 763-3061 E-mail: bbendull@dwd.in.gov

#4 Kim Stevenson 30 N. 8th Street Terre Haute, IN 47807 (812) 234-6002 x 327 FAX: (812) 232-7664 E-mail: kstevenson@dwd.in.gov

#7 Kim Stevenson 30 N. 8th Street Terre Haute, IN 47807 (812) 234-6602 x 327 FAX: (812) 232-7664 E-mail: kstevenson@dwd.in.gov

Evansville, IN 47713 (812) 424-4473 FAX: (812) 421-3189 E-mail: cboatman@dwd.in.gov

#8 Cathy Boatman

700 E. Walnut

Elkhart Porter Lake DeKalb Noble Starke Marshall Kosciusko Jasper Whitley Pulaski Fulton Newt Allen Hunton ington Wabash Cass Adams Miami Wells Benton Howard Black-Grant Warren Jay Clinton Tipton Delawar Mont-Randolph Hamilton gomery Boone Henry Wayne Parke Hendricks Marion Putnam Unior Rush Clay Shelby Morgan Johnson Franklin Vigo Owen Decatur Bartholomew Brown Monroe Greene Ripley Jennings Ohi Switzer-Jackson Lawrence Jefferson land Martin Washington Scott Knox Daviess

Orange

Crawford

Perry

#3 Vicki Glaze 201 E. Charles Street Muncie, IN 47305 (765)289-1861 x 154 FAX: (765) 741-5856 E-mail: vglaze@dwd.in.gov

#6 Vicki Glaze 201 E. Charles Street Muncie, IN 47305 (765)289-1861 x 154 FAX: (765) 741-5856 E-mail: yglaze@dwd.in.gov

#5 Terry Brown 10 N. Senate Ave. Room SE 207 Indianapolis, IN 46204 (317) 232-1920 FAX: (317) 232-8480 E-mail: tbrown@dwd.in.gov

#9 Carol Williams 3310 Grant Line Rd. New Albany, IN 47150 (812) 948-6102 x 107 FAX: (812)981-0086 E-mail: cawilliams@dwd.in.gov

#II Cathy Boatman 700 E. Walnut Evansville, IN 47713 (812)424-4473 FAX: (812) 421-3189 E-mail: cboatman@dwd.in.gov

Gibson

Pike

Warrick

Dubois

Indiana Workforce Development Strategic Research & Development Research & Analysis

#10 Carol Williams

3310 Grant Line Rd.

(812) 948-6102 x 107 FAX: (812)981-0086

New Albany, IN 47150

E-mail: cawilliams@dwd.in.gov

Clark

Floyd

Harrison